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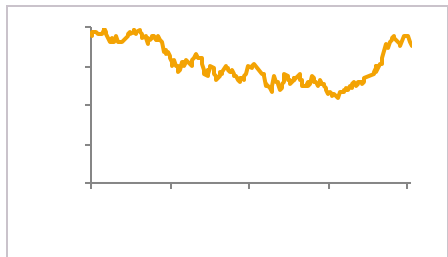
2019 03 27

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21.09 27.0-29.7

S0300517100001
0755-83331495
liuping_bf@lxsec.com

(12)



↑	2017A	2018E	2019E	2020E
ω	10,293	14,203	17,695	21,551
+/-	47.0%	38.0%	24.6%	21.8%
· -	1239	1517	2028	2588
+/-	20.4%	22.5%	33.7%	27.6%
EPS(↑)	0.83	1.01	1.35	1.73
P/E	21.9	17.5	13.7	11.3

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002271
2018-08-29
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2018-10-21
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2019-02-25

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2008
2018
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32.9%;
0.44
15.2
42.5%

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2018		2020		2021		2022		2023	
Revenue	142.0	177.0	215.5	25.9	38.0%	24.6%	21.8%	27.6%	20.3%
Operating Profit	15.2	20.3	27.6%	22.6%	33.7%	27.6%	20.3%	27.6%	20.3%
Operating Profit Margin	10.7%	11.5%	12.8%	10.7%	11.5%	12.8%	10.7%	11.5%	12.8%



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graph TD; A[李卫国 29.54%] --> D[合计 30.59%]; B[李兴国 1.05%] --> D; D --> C[东方雨虹];
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李卫国 29.54%

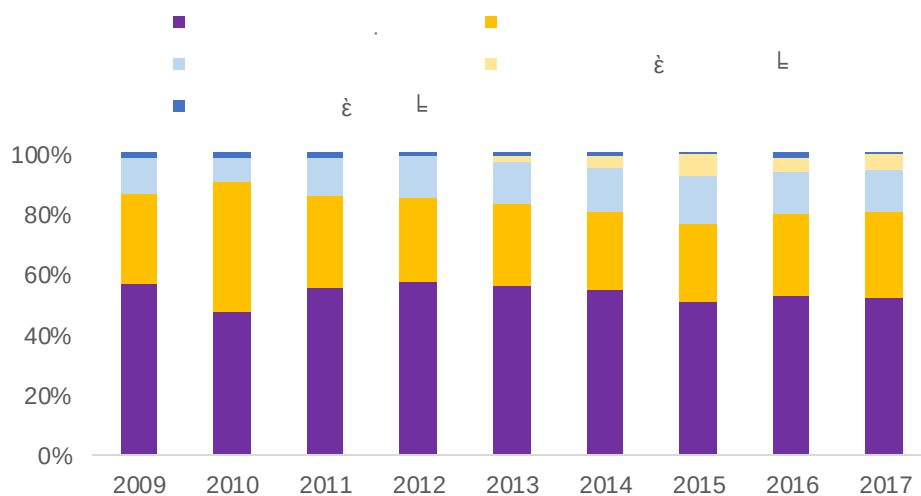
李兴国 1.05%

合计 30.59%

东方雨虹

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50%
 30%
 12%-15%



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:wind
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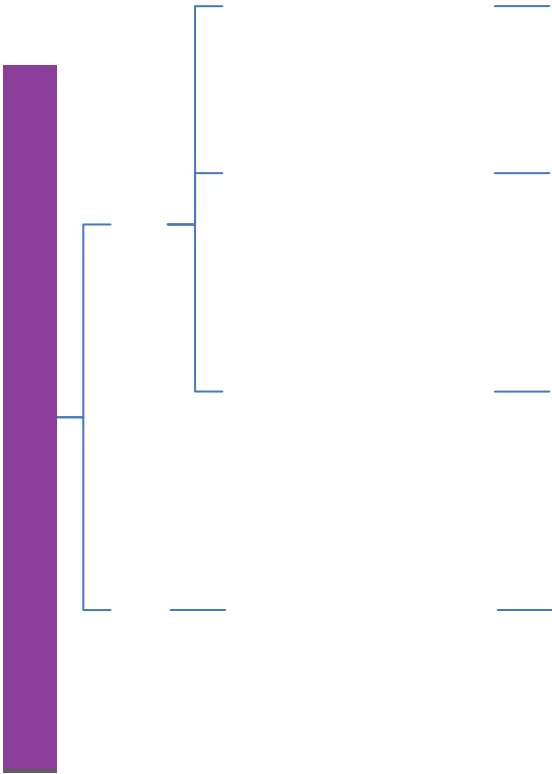
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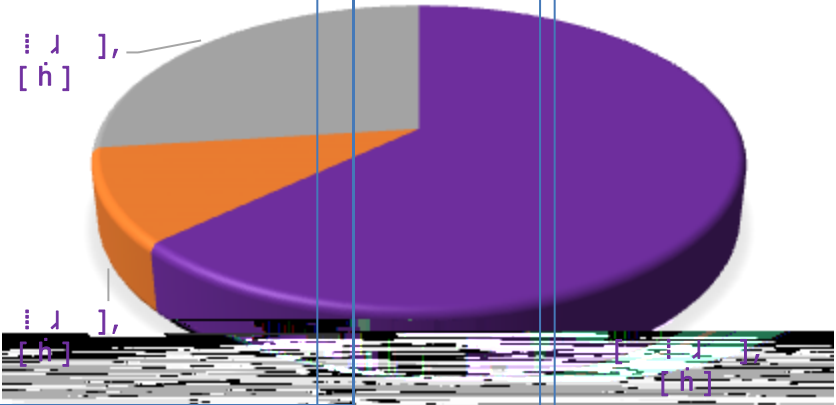
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Λ 010-66235704 13901308141 zhouzhiyin@lxsec.com
Λ 021-51782249 13795367644 xujialin@lxsec.com

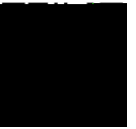
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